

THE LAKES METROPOLITAN DISTRICT NOS. 1 & 4
JOINT SPECIAL MEETING
VIA TELECONFERENCE
Tuesday, October 12, 2021
10:00 A.M.

NOTICE OF SPECIAL MEETING

This meeting via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/87316675744?pwd=eC9lRTBEC2V3M29zb0ZlclpQ5WHFLZz09>

Call in # 1(720)707-2699 or 1(253)215-8782

Meeting ID: 873 1667 5744

Password: 114317

Michael Richardson, President	Term to May 2022
Florine Richardson, Vice President/Assistant Secretary	Term to May 2022
Paula Lindamood, Secretary/Treasurer	Term to May 2023
Erika Volling, Assistant Secretary	Term to May 2022
Vacant	Term to May 2023

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Legal Matters
6. Financial Matters
 - a. Bond Status Update
 - i. Review and Discuss Bond Timeline (**enclosure**)
 - ii. Review and Discuss Term Sheet (**enclosure**)
 - iii. Review and Discuss Finance Plan (**enclosure**)
 - iv. Review and Discuss Distribution List (**enclosure**)
 - b. Bond Matters
 - i. Engagement Letters

1. Consider Approval of Engagement Letter with Kutak Rock LLP for Bond and Disclosure Counsel Services (**enclosure**)
 2. Consider Approval of Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (**enclosure**)
 3. Consider Ratification of Engagement Letter with Zonda Advisory for Market Study Services (**enclosure**)
 4. Consider Approval of Engagement Letter with Municap, Inc. for District External Financial Advisor Services (**enclosure**)
 5. Consider Approval of Engagement Letter with Marchetti & Weaver, LLC for Accounting/Cash Flow Forecast Services (**enclosure**)
 6. Consider Ratification of Engagement Letter with Piper Sandler & Co. for Underwriter Services (**enclosure**)
 7. Consider Approval of Engagement Letter with King & Associates, Inc., for Appreciation Analysis Services (**enclosure**)
7. Other Business
8. Adjourn

2021 Regular Meeting Schedule

9:30 a.m., Wednesday, November 10 th
