

**THE LAKES METROPOLITAN DISTRICT NOS 1 & 4
JOINT SPECIAL MEETING**

NOTICE OF JOINT MEETING

Monday, November 22 2021 at 4:00 PM.

Anythink Brighton Library, 327 E. Bridge Street, Brighton, CO 80601

This meeting may be attended via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/84302550981?pwd=eCs2R1ZDOEVMVmNWUFdMU3hLVFVYUT09>

Call in #: 1(720)707-2699 or 1(346)248-7799

Meeting ID: 843 0255 0981

Passcode: 389842

Michael Richardson, President	Term to May 2022
Florine Richardson, Assistant Secretary	Term to May 2022
Paula Lindamood, Assistant Secretary	Term to May 2023
Erika Volling, Secretary/Treasurer	Term to May 2022
Vacant	Term to May 2023

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the Districts that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
5. Legal Matters
 - a. Discuss Reimbursement Resolution for Brighton Lakes Capital Expenditures (District No. 4)
6. Financial Matters
 - a. Consider Auditor Proposals for 2021 Audit (District No. 4)
7. Bond Matters
 - a. Consideration by the Board of Directors of a Resolution authorizing The Lakes Metropolitan District No. 4 (“District”) to issue its Limited Tax General Obligation Bonds, Series 2021(3) (“Bonds”) in a maximum aggregate principal amount of up to \$23,830,000 for the purpose of financing public improvements and paying the costs incidental to the issuance of the Bonds; authorizing the levy of ad valorem property taxes for the payment of the Bonds; approving the forms of an Indenture of Trust, Bond Purchase Agreement and related documents and instruments; authorizing the execution and delivery thereof and performance by the District thereunder; appointing a District Representative to act on behalf of the

District under the Indenture; adopting a District policy regarding tax-exempt obligations and appointing a Responsible Person in connection therewith; appointing an Authorized Delegate to make certain determinations relating to the Bonds as authorized under Section 11-57-205, C.R.S.; authorizing the use by the Underwriter of the Preliminary Limited Offering Memorandum in connection with the offer and sale of the Bonds; authorizing incidental action; repealing prior inconsistent actions; and establishing the effective date thereof. (District No. 4) **(enclosure)**

- b. Consider Approval of First Amendment to Capital and Operations Pledge Agreement dated as of June 8, 2021 by and between The Lakes Metropolitan District No. 1 and the Lakes Metropolitan District No. 4 (District No. 1/District No. 4)
8. Other Business
 - a. Discuss Construction Schedule
 9. Adjourn